# Why Join a CFO Program?

Join an exciting venue for interacting with other business leaders. Gain additional insights and resources to help you become more successful.

Participate in informative roundtable discussions with peers from other firms to help with your business challenges.

Topics are member driven, discussions are confidential. Each program is tailored to address the specific needs of the group so that members can apply the ideas and information to their business.

## **Facilitator Profile**

Gary Bender | Entrepreneur, Consultant | The CFO Solution, Founder & CEO



Gary Bender founded
The CFO Solution in
2015 with one goal in
mind: share and
spread the best
practices and processes for private
company financial
executives. He knows

the tough problems CFOs are faced with because he's overcame them. Now he wants to share the questions you never thought to ask and provide the answers you never knew were there. Gary is currently the Executive Vice President and CFO of SISD, Inc. Previously he was the CFO of Abec, Inc and held finance and general management positions for 20 years prior.

Gary is the recipient of the PA Employer of the Year award and Export Achievement award from Gov. Corbett. He also received the Missouri Works Award from Gov. Nixon in 2013. Gary was also an active member of The CFO Alliance and is part of a number of private company advisory boards.

# **CFO Forum** 2022-2023

Peer-to-Peer Coaching for CFO's, Treasurers, VP's of Finance, Controllers, and Corporate Finance Leaders





www.mrcpa.org/events



#### **Questions?**

Contact Diane Lewis, VP, Manufacturing Solutions & Center Operations (610) 628-4578 | diane.lewis@mrcpa.org

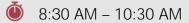
7200A Windsor Drive Allentown, PA 18106 www.mrcpa.org

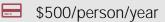


### Join MRC's CFO Forum

MRC offers a CFO Forum for senior financial executives with a strong emphasis on content. Meet with other financial professionals in a confidential setting to share common challenges. This non-competitive peer group provides a platform for area CFOs to learn, share, and develop action plans and strategies through interactive meetings augmented by expert guest speakers who are recognized authorities. The program is member driven and consists of eight (8) monthly sessions.













## Agenda (subject to change)

Virtual Zoom Meetings with in-person option (Mostly 3rd Wednesday each month)

- September 21, 2022
- October 19, 2022
- November 16, 2022
- January 18, 2023
- February 15, 2023
- March 15, 2023
- April 19, 2023
- May 17, 2023

### **Topics Include**

- Healthcare Costs
- Banking and Borrowing
- Export Best Practices
- Tax and Economic Savings

- Captive Insurance
- Manufacturing Automation
- Generational Transitions
- Cyber & Other Risk Items

Working sessions and quarterly Happy Hour will be added.

## **Access to Six Years of Topic Notes**

#### **Best Practices in**

- Facility
- Contract Terms
- Fleet/ Shipping
- Cyber security
- Risk Management
- Healthcare
- Tax credits
- Cost Reduction
- Software/ consultants
- Business process culture
- Performance measures
- Selling a business
- Monthly playbook tool

Other best practices and best processes available. Please visit www.thecfosolution.org

I am always happy when half of my team moves out of finance into other parts of the company. It gives me a chance to bring new opportunities to my finance folks and – I like to say in a disrespectful but joking way – raise the financial IQ of the whole organization by exporting the finance people.