

A VIRTUAL GOVERNANCE

Workshop FOR THE Family in a Family Business

SEPT 8th
SAVE THE DATE!

COMPLIMENTARY
FAMILY BUSINESS
VIRTUAL WORKSHOP

THURSDAY 09.08.22

10:30 AM - 12:00 PM

7200A Windsor Drive
Allentown, PA 18106

FACILITATED BY:

**COMPASS POINT
CONSULTING**

FAMILY BUSINESS ADVISORS



CHERYL DOLL



LIZETTE DUBACHER

Read about the family businesses
we have helped at
compasspt.com/client-stories



FAMILY BUSINESS STRATEGIES

Successful Businesses. Aligned Ownership.
Stronger Families.

All the tools to align and build a **STRONGER** family
and an even more successful Family Business.

WHO SHOULD ATTEND.

Owners, spouses and adult children in a family business with revenues of \$5Million and up, who desire healthy family relationships, a flourishing family business and a lasting family legacy... YET are struggling with the inherent family drama that comes to the office and to holiday gatherings.

DOES THIS SOUND FAMILIAR?

- Owner wearing too many hats and working around the clock
- Family members in key roles without accountability
- Have no written strategy for bringing family into the business
- No succession plan in progress (takes years by the way)
- Have no structure around how the family interacts with the business (and vice versa)

WHAT YOU WILL LEARN.

During a 90 minute live, online session, attendees will receive insightful and interactive coaching, practical hands-on exercises and engaging discussion. We will introduce you to the journey of creating governance, including family meetings, family values, family constitution, board, etc.

With the tools we share, you will learn that designing a governance structure creates alignment and harmony throughout the business and the family.



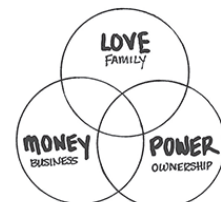
SIX PILLARS OF YOUR FAMILY BUSINESS

WE WILL FOCUS ON:

- 3 Circle model of family business
- Top three issues family businesses experience
- Importance of next gen leadership development
- Traits of strong family businesses
- The Six Pillars of Your Family Business Framework
- Governance overview and how it creates family harmony
- Real-life client stories with ROI results

CLICK & READ about the
3 circle model and its 7 members.

SO WHAT'S LOVE (POWER & MONEY) GOT TO DO WITH IT?



FOR A FAMILY BUSINESS... EVERYTHING.

Compass Point

REGISTER YOUR FAMILY TODAY!

Visit <https://www.mrcpa.org/events>

QUESTIONS? Contact Walt Hoffert 610.628.4618 or walt.hoffert@mrcpa.org